

Assigned DOGM File No.: S/01710052
DOGM Lead: Wayne
Permit Fee \$ 150.00 Ck# 1-14-15
6758

COMPLETE

OCT 02 2015

DIV OIL GAS & MINING

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

1594 West North Temple Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
Telephone: (801) 538-5291 Fax: (801) 359-3940

RECEIVED

AUG 03 2015

DIV. OF OIL, GAS & MINING

NOTICE OF INTENTION TO COMMENCE SMALL MINING OPERATIONS

The information requirements of this form are based on provisions of the Mined Land Reclamation Act, Title 40-8, Utah Code Annotated 1987, and the General Rules as promulgated under the Utah Minerals Regulatory Program (R647). The rules and Act are available online at <http://www.rules.utah.gov/publicat/code/r647/r647.htm> and http://le.utah.gov/~code/TITLE40/40_08.htm.

Cultural Resources Survey: To fulfill its obligations under Utah Code Annotated 9-8-404, the Division needs cultural resource (archaeology) information. The amount and type of information required will depend on the mine location, the history of previous disturbance, and other factors. Please contact the Division for further information.

A permit fee of \$150 must accompany this application (Utah Code Ann. §40-8-7(1)(i)) and is due annually.

"Small Mining Operations" are operations which have a disturbed area of ten or fewer surface acres at any time in unincorporated areas, or five acres or fewer in incorporated areas.

I. **GENERAL INFORMATION** (Rule R647-3-104)

1. Name of Mine: GOLDEN EAGLE MINE PERMIT S/17/0052
2.A. Name of Entity Applying for a Permit: PANDORA MINERAL RESOURCES LLC

Contact (Authorized Officer): KIM E. WILSON
Mailing Address: P.O. BOX 142
City, State, Zip: HANKSVILLE, UTAH, 84734
Phone: 801-854-8369 Fax: N/A
E-mail Address: kewilson50@gmail.com

Entity is a: ☐ Corporation, ☒ LLC, ☐ Sole Proprietorship (dba), ☐ Individual,
☐ Partnership (☐ General, or ☐ limited), ☐ Other (specify type) _____

Business Entity (not individuals) must be registered (and maintain registration) with the State of Utah, Division of Corporations (DOC) If not currently registered, contact www.commerce.utah.gov to renew or apply.

- 2.B. Are you currently registered to do business in the State of Utah? ☒ Yes ☐ No
Business Entity #: 9258958-0161
Local Business License #: _____ (if required)
Issued by: County: _____ or City: _____

Registered Utah Agent (as identified with the Utah DOC) (if individual leave blank):

Name: BUSINESS FILINGS INC. Title: REGISTERED AGENT
Address: 1108 E SOUTH UNION AVENUE
City, State, Zip: MIDVALE, UTAH 84047
Phone: _____ Fax: N/A
E-mail Address: N/A

2.C. Entity's Representative(s) (if different from #2A) authorized and designated to receive notices of violation, cessation orders, and all other notices to be given to the permittee or operator by the Division.

Name: MILTON A. TURNER Title: MEMBER MANAGER
 Address: 500 HENLEY STREET P.O. BOX 1390 / SUITE 200
 City, State, Zip: KNOXVILLE, TENNESSEE 37901
 Phone: 865-250-5036 Fax: N/A
 Emergency, Weekend, or Holiday Phone: 865-250-5036
 E-mail Address: mat@azurus.com

Name: DON STANSBURY Title: MEMBER MANAGER
 Address: 500 HENLEY STREET SUITE 200 P.O. BOX 1390
 City, State, Zip: KNOXVILLE, TENNESSEE 37901
 Phone: 423-663-2323 Fax:
 Emergency, Weekend, or Holiday Phone: 423-663-2323
 E-mail Address: don@321woodland.com

3. If Business is a Sole Proprietor (dba) or Individual:

Name of Owner: Title:
 Business Address:
 City, State, Zip:
 Phone: Fax:
 E-mail Address:

COMPLETE

OCT 02 2015

If Business is a Corporation:

Name of Officers: Title:
 Name: Title:
 Name: Title:
 Name: Title:

DIV. OIL GAS & MINING

Headquarters Address:
 City, State, Zip:
 Phone: Fax:
 E-mail Address:

If Business is a Limited Liability Company: Member Managed (x) Manager Managed ()

Name of 1st Member/Manager: MILTON A. TURNER Title: MANAGER
 Business Address: 500 HENLEY STREET SUIT 200 P.O. BOX 1390
 City, State, Zip: KNOXVILLE, TENNESSEE 37901-1390
 Phone: 865-250-5036 Fax:
 E-mail Address: mat@azurus.com

Name of 2nd Member/Manager: DON STANSBURY Title: MANAGER
 Business Address: 500 HENLEY STREET SUITE 200 P.O. BOX 1390
 City, State, Zip: KNOXVILLE, TENNESSEE 37901-1390
 Phone: 423-663-2323 Fax:
 E-mail Address: don@321woodland.com

If Business is a Partnership:

Names of Partners:
 Business Address:
 City, State, Zip:
 Phone: Fax:
 E-mail Address:

If Business is a Partnership:

Names of Partners:
 Business Address:
 City, State, Zip:
 Phone: Fax:
 E-mail Address:

5. Ownership of Land Surface:

Private (Fee) ☐ BLM ☒ US Forest Service ☐
 State Trust Land/School Sections ☐ State Sovereign Lands ☐
 Other (please describe): _____

Name BLM FIELD OFFICE _____ Address P.O. BOX 99 HANKSVILLE, UTAH 84734 _____
 Name _____ Address _____
 Name _____ Address _____
 Name _____ Address _____

6. Ownership of Minerals:

Private (Fee) ☐ BLM ☒ US Forest Service ☐
 State Trust Land/School Sections ☐ State Sovereign Lands ☐
 Other (please describe): _____

Name BLM FIELD OFFICE _____ Address P.O. BOX 99 HANKSVILLE, UTAH 84734 _____
 Name _____ Address _____
 Name _____ Address _____
 Name _____ Address _____

COMPLETE

BLM Claim Number(s): UMC# 414268 _____

Utah State Lease Number(s): _____

BLM/USFS Lease or Project File Number(s): UTU88732 _____

OCT 02 2015**DIV. OIL GAS & MINING**

Name of Lessee(s): _____

7. **Have the above surface and mineral owners been notified in writing?** Yes ☒ No _____
 If no, why not? _____

8. **Does the Entity have legal right to enter** and conduct mining operations on the land covered by this notice? Yes ☒ No _____

What is the pre-mining land use, i.e. cropland, grazing, wildlife habitat? _____ **GRAZING** _____

What is the post mining land use? **GRAZING/WILDLIFE** _____

*Please be advised that if State Trust Lands are involved, notification to the Division of Oil, Gas and Mining alone does not satisfy the notification requirements of Mineral Leases upon State Trust Lands. Exploration or mining activity on State Trust Lands requires a minimum of 60 days notice to the Trust Lands Administration **prior** to commencing any activities. Please contact the School Institutional Trust Lands Administration (SITLA) at (801) 538-5508 for notification requirements.*

II. PROJECT LOCATION & MAP (Rule R647-3-105)

1. **Project Location & Map** (legal description):

County(ies): _____

S _____ 1/4, of SE _____ 1/4, of NW _____ 1/4, Section: 29 _____ Township: 31-S _____ Range: 11 E _____
 _____ 1/4, of _____ 1/4, of _____ 1/4, Section: _____ Township: _____ Range: _____
 _____ 1/4, of _____ 1/4, of _____ 1/4, Section: _____ Township: _____ Range: _____

UTM East: _____ (if known) UTM North: _____ (If known)

Name of Quad Map for Location: **RAGGY CANYON UTAH** _____

2. **Is the project within an incorporated area?** () Yes (X) No
If yes, what is the town or city? _____
3. **Location and Operations maps** must be plotted at a scale to accurately identify locational landmarks and operations details. All maps must include a north arrow, scale, appropriate labels, and title box including the mine name, township, range and section.
 - a. The **general location map** must be the scale of a USGS 7.5 minute series map or equivalent (1"=2000') and identify new or existing access roads.
 - b. The **operations map** (1"=200' or other scale as determined necessary by the Division) must be labeled and identify:
 - i. The area to be disturbed;
 - ii. The location of any existing or proposed operations including access roads, drill holes, trenches, pits, shafts, cuts, or other planned activities; and
 - iii. Any adjacent previous disturbance for which the operator is not responsible.
 (Contact the Division for a list of consultants and land surveyors for mapping assistance.)
4. The proposed (5 acre or less) disturbed area (including access/haul roads) should be marked ON THE GROUND with metal T-Posts (or with some other marker of equal effectiveness). Markers should be appropriately spaced so that the next marker in either direction is clearly visible with the naked eye.

COMPLETE

OCT 02 2015

III. **OPERATION PLAN** (Rule R647-3-106)

1. **Type of mining:** Surface (X) Underground ()
2. **Mineral(s) to be mined:** _____
3. **Amount of material** to be extracted, moved, or proposed to be moved: **950 TONS EXPLORATION 1ST PHASE WITH 3 MILLION POSSIBLE MINING TONS TO FOLLOW ON PERMIT AREA**
4. Will any **water, liquid chemicals, reagents, or other solutions** be used, produced or discharged as part of the mining or milling process? Yes () No (x) If yes, please describe (add extra pages if needed): _____
5. Provide a brief **description of the proposed mining operation**, and onsite processing facilities (add extra pages if necessary). **1ST PHASE TEST TRENCHING FOLLOWED BY SURFACE MINE EXCAVATION AND SCREENING ON 300' X 1200' PERMIT AREA**
6. (NO) **New Road(s):** Length 0 _____(ft), Width 0 _____(ft)
7. (NO) **Improved Road(s):** Describe improvements that need to be made to existing roads to access the site, including the Length _____ (ft) and Width _____ (ft) of new disturbances.
SEE ATTACHED EXPLORATION NOI AND ECAVATION TESTING PROGRAM
8. Total project surface **acreage to be disturbed:** 0.964 EXPLORATION / TOTAL MINE 8.264 _____(acres) PLEASE SPECIFY EXACT ACREAGE (this will be used to determine surety bond amount – see #VI).
9. Proposed **startup date** (month, year): FEBRUARY 28, 2015 _____
10. Proposed **completion**, if known (month, year): 2017 _____

DIV. OIL GAS & MINING

IV. OPERATION AND RECLAMATION PRACTICES (Rule R647-3-107, 108 & 109)

The reclamation and operation obligation is to keep the area clean and safe, minimize hazards to public safety, return the land to a useful condition, and reestablish at least 70 percent of the premining vegetative ground cover or within practical limits. To accomplish this, the Permittee / Operator will need to perform reclamation concurrently, or at the completion (within one (1) year) of mining. Please refer to The Practical Guide to Reclamation in Utah, available at:

https://fs.ogm.utah.gov/pub/MINES/Coal_Related/RecMan/Reclamation_Manual.pdf.

1. *Keep the mining operation in a safe, clean, and environmentally stable condition.*
2. *Permanently seal all shafts and tunnels to prevent unauthorized or accidental entry.*
3. *Plug drill holes with a five foot cement surface plug. Holes that encounter fluids are to be plugged in the subsurface to prevent aquifer contamination.*
4. *Construct berms, fences, or barriers, when needed, above highwalls and excavations.*
5. *Remove, isolate, or neutralize all toxic materials in a manner compatible with federal and state regulations.*
6. *Remove all waste or debris from stream channels.*
7. *Dispose of any trash, scrap metal, wood, machinery, and buildings.*
8. *Conduct mining activities so as to minimize erosion and control sediment.*
9. *Reclaim all roads that are not part of a permanent transportation system.*
10. *Stockpile topsoil and suitable overburden prior to mining.*
11. *Stabilize highwalls by backfilling or rounding to 45 degrees or less, where feasible; reshape the land to near its original contour, and redistribute the topsoil and suitable overburden.*
12. *Properly prepare seedbed to a depth of six inches by pocking, ripping, discing, or harrowing. Leave the surface rough.*
13. *Reseed disturbed areas with adaptable species. (The Division recommends a mixture of species of grass, forb, and browse seed, and will provide a specific species list if requested.)*
14. *Plant the seed with a rangeland or farm drill, or broadcast the seed. Fall is the preferred time to seed.*

COMPLETE

OCT 02 2015

DIV. OIL GAS & MINING

V. VARIANCE REQUEST (Rule R647-3-110)

Any variance must be approved writing *in advance* by the Division

Any planned deviations from Rules R647-3-107, Operation Practices, R647-3-108, Hole Plugging Requirements, or R647-3-109, Reclamation Practices, as summarized above (see IV. Operation and Reclamation Practices Item # 1-14), should be identified below listing applicable rule number. Give justification for the variance(s) and alternate methods or measures to be utilized to meet the intent of the rule. Written approval from the Division will be given, if the proposed alternative methods to be used are consistent with the Act.

Are variances being requested? Yes (☐) No (☐)

Variance Requested

Item # Applicable Rule

Justification: _____

Alternate methods or measure to be utilized: _____

Attach additional page(s) if more variances are requested.

VI. SURETY (Utah Code Ann. §40-8-7(1)[c])

A reclamation contract and surety must be provided to and approved by the Division prior to commencement of operations. No surface disturbance is authorized until the surety is posted and approved in writing. The surety may be provided in the form of a certificate of deposit, a letter of credit, a surety bond, or cash. Please contact the Division for further information about submitting the surety. All mining operations are required to furnish and maintain reclamation surety to guarantee that the land affected is reclaimed (Utah Code Ann. §40-8-7(1)[c]).

The reclamation surety amount is based on the nature, extent and duration of operations. The amounts are based on data from current large mine surety and are used as a general guide, along with actual site conditions. Reclamation surety for small mines is reviewed every three (3) or five (5) years and adjusted as necessary for inflation/deflation based upon acceptable Costs Index. **Contact the Division for the dollar amount required for a three (3) or five (5) year period for this project.**

COMPLETE

OCT 02 2015

DIV. OIL GAS & MINING

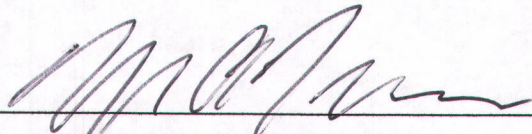
VII. SIGNATURE REQUIREMENT

CERTIFICATION

I state under penalty of perjury under the laws of the state of Utah and the United States of America that:

- a. I have read this form and declare the information, statements and/or documentation are true, correct and complete to the best of my knowledge and belief; AND
- b. I commit to the reclamation of the aforementioned small mining project as required by the Utah Mined Land Reclamation Act (40-8) and the rules as specified by the Board of Oil, Gas and Mining.
- c. **This certification must be signed by:** (1.) an executive officer if the applicant is a corporation; (2.) a partner if applicant is a partnership (general or limited); (3.) the owner if applicant is a sole proprietorship; **or** (4.) the member or manager if applicant is a limited liability company.

Signature: _____



Date: February 2, 2015 _____

Name (typed or printed): MILTON A. TURNER _____

Title/Position (if applicable): MANAGER - MEMBER _____

O:\FORMS\notices\mr-smo-07252012.doc

COMPLETE

OCT 02 2015

DIV. OIL GAS & MINING



Francine Giani
Executive Director
Department of Commerce

Gary Herbert
Governor
State of Utah

Kathy Berg
Director
Division of Corporations
& Commercial Code

STATE OF UTAH
DEPARTMENT OF COMMERCE
DIVISION OF CORPORATIONS & COMMERCIAL CODE
CERTIFICATE OF REGISTRATION

COMPLETE

OCT 02 2015

BUSINESS FILINGS INCORPORATED
PANDORA MINERAL RESOURCES, LLC
1108 E SOUTH UNION AVE
MIDVALE UT 84047

DIV OIL GAS & MINING

Access Code
Code: 5346533



State of Utah
Department of Commerce
Division of Corporations & Commercial Code

CERTIFICATE OF REGISTRATION

LLC - Foreign

This certifies that **PANDORA MINERAL RESOURCES, LLC** has been filed and approved on **December 24, 2014** and has been issued the registration number **9258958-0161** in the office of the Division and hereby issues this Certification thereof.

KATHY BERG
Division Director



Wilson Mine Consulting LLC

27784 Forrest Ridge Drive

Kiowa, Colorado 80117

November 20th, 2014

801-854-8369

Kewilson50@gmail.com

TO: Rita Stelmac – BLM

Salt Lake City, Utah State Office

Ms. Stelmac,

Thank you for your help concerning the following transfer of ownership of mining claims situated in Garfield county, Utah. I have enclosed all documentation that we have discussed including full payment for all transfer fees associated with the transfer. Please forward documentation and payment to the proper division for filing and receipt documentation if you could.

The primary address for the new ownership and return receipt is:

Milton Turner

Investors Capital Alliance LLC

P.O. Box 1390 500 Henley Street, suite 200

Knoxville, Tennessee 37901

Again, thank you so much for your assistance, and we will immediately file a local Utah business with Utah Dept. of Commerce and update all NOI filings with proper contact information with local field office personnel as well as Utah D.O.G.M.

Best Regards,

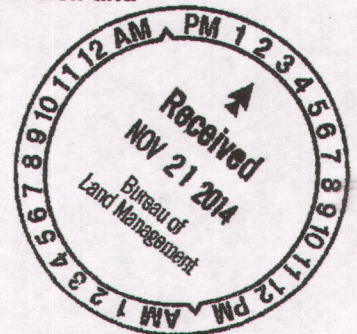
Kim E. Wilson

Wilson Mine Consulting LLC

COMPLETE

OCT 02 2015

DIV. OIL GAS & MINING



INTERIOR, BLM, Utah State Office
This document has been added to
the duplicate file (digital/scanned).

NOV 21 PM 12:26

BLM - UT - 950

United States Department of the Interior
Bureau of Land Management
DIV OF SUPPORT SERVICES
440 W 200 S ATTN:ROBIN HOGGAN
SALT LAKE CITY, UT 84101 -1345
Phone:

Receipt

TR/RS

No:

3173470

Transaction #: 3266325

Date of Transaction: 11/21/2014

CUSTOMER:

MILTON TURNER
PO BOX 1390
SUITE 200
KNOXVILLE, TN 37901-1390 US

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: UMC413213/\$1970.00	QUITCLAIM	- n/a -	1970.00
TOTAL:					\$1,970.00

PAYMENT INFORMATION

1	AMOUNT:	1970.00	POSTMARKED:	11/19/2014
	TYPE:	CHECK	RECEIVED:	11/21/2014
	CHECK NO:	1055		
	NAME:	INVESTORS CAPITAL ALLIANCE, LLC. 500 HENLEY ST SUITE 200 KNOXVILLE TN 37902 US		

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.

COMPLETE

OCT 02 2015

DIV. OIL GAS & MINING

INTERIOR, BLM, Utah State Office
This document has been added to
the duplicate file (digital/scanned).

**CERTIFICATE OF SALE
EXECUTION-REAL PROPERTY**

COMPLETE

OCT 02 2015

DIV. OIL GAS & MINING

IN THE SIXTH JUDICIAL DISTRICT COURT

IN AND FOR GARFIELD COUNTY, STATE OF UTAH

**INVESTORS CAPITAL ALLIANCE,
LLC, a Delaware limited liability
company,**

Plaintiff,

vs.

**GREENTECH MINING
INCORPORATED, a Delaware
corporation; GREENTECH MINING
UTAH, LLC, a Utah limited liability
company; WINNING LLC, a California
limited liability company; REVERE
INVESTMENTS, LLC, a Connecticut
limited liability company; FIRST
AMERICAN TITLE INSURANCE
COMPANY, a California Corp.**

Defendant.

EXECUTION ISSUED

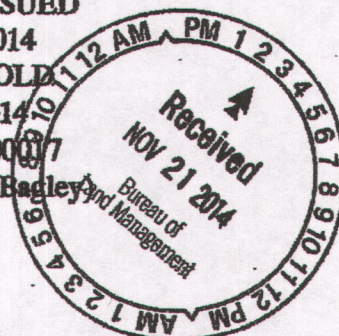
August 12, 2014

PROPERTY SOLD

October 1, 2014

Case No. 13060007

(Judge Marvin D. Bagley)



Ent 265585 Bk 483 Pg 637
Date: 01-OCT-2014 1:38:32PM
Fee: None
Filed By: CT
LES BARKER, Recorder
GARFIELD COUNTY CORPORATION
For: GARFIELD COUNTY

I hereby certify that under an Execution issued out of the Court in and for Garfield County, State of Utah, in an action pending in said Court in the above named suit, I was commanded to take the sum of \$295,954.07, to satisfy the judgment in favor of Plaintiff INVESTORS CAPITOL ALLIANCE, LLC, a Delaware limited liability company and against Defendant GREENTECH MINING INCORPORATED, a Delaware corporation; GREENTECH MINING UTAH, LLC, a Utah limited liability company; WINNING LLC, a California limited liability company; REVERE INVESTMENTS, LLC, a Connecticut limited

BLM-PAID
Type of Filing Transfer
Receipt# 3113470
Filing Lead UMC# 413213 ps

INTERIOR, BLM, Utah State Office
This document has been added to
the duplicate file (digital/scanned).

Ent 265585 Bk 0483 Pg 0637

CERTIFICATE OF SALE EXECUTION-REAL PROPERTY

IN THE SIXTH JUDICIAL DISTRICT COURT
IN AND FOR GARFIELD COUNTY, STATE OF UTAH

COMPLETE
OCT 02 2015

**INVESTORS CAPITAL ALLIANCE,
LLC, a Delaware limited liability
company,**

Plaintiff,

vs.

**GREENTECH MINING
INCORPORATED, a Delaware
corporation; GREENTECH MINING
UTAH, LLC, a Utah limited liability
company; WINNING LLC, a California
limited liability company; REVERE
INVESTMENTS, LLC, a Connecticut
limited liability company; FIRST
AMERICAN TITLE INSURANCE
COMPANY, a California Corp.**

Defendant.

DIV. OIL GAS & MINING

EXECUTION ISSUED

August 12, 2014

PROPERTY SOLD

October 1, 2014

Case No. 130600017

(Judge Marvin D. Bagley)

Ent 265585 Bk 483 Pg 637
Date: 01-OCT-2014 1:38:32PM
Fee: None
Filed By: CT
LES BARKER, Recorder
GARFIELD COUNTY CORPORATION
For: GARFIELD COUNTY

I hereby certify that under an Execution issued out of the Court in and for Garfield County, State of Utah, in an action pending in said Court in the above named suit, I was commanded to take the sum of \$295,954.07, to satisfy the judgment in favor of Plaintiff INVESTORS CAPITOL ALLIANCE, LLC, a Delaware limited liability company and against Defendant GREENTECH MINING INCORPORATED, a Delaware corporation; GREENTECH MINING UTAH, LLC, a Utah limited liability company; WINNING LLC, a California limited liability company; REVERE INVESTMENTS, LLC, a Connecticut limited

liability company; FIRST AMERICAN TITLE INSURANCE COMPANY, a California Corp. in said action by selling the real property of said GREENTECH MINING INCORPORATED, a Delaware corporation; GREENTECH MINING UTAH, LLC, a Utah limited liability company; WINNING LLC, a California limited liability company; REVERE INVESTMENTS, LLC, a Connecticut limited liability company; FIRST AMERICAN TITLE INSURANCE COMPANY, a California Corp. if sufficient real property could be found, all as more fully appears by the said Writ, reference thereto being hereby made.

All right, title, and interest which the debtor had in and to such property on the day the execution or attachment was levied, and any right, title, and interest since acquired, is transferred to the purchaser.

I have caused to be levied upon, and on the 01 day of October, 2014, at 12:06 p.m. of said day at the Garfield County Courthouse in the City of Panguitch, County of Garfield, State of Utah, and after due and legal notice I have caused to be sold at public auction, according to law, to INVESTORS CAPITOL ALLIANCE, LLC, a Delaware limited liability company the purchaser, for the sum of \$75,000.00, lawful money of the United States of America, which was the highest bid made and the whole price paid for all the right, title, claim and interest, owned by said to said property described as follows, to-wit:

See attached document for list of properties:

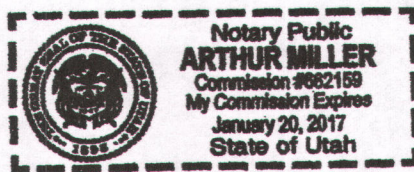
COMPLETE
OCT 02 2015
DIV. OIL GAS & MINING

DATED in Panguitch, Utah this 1 day of October, 2014.

James D. Perkins Jr., Sheriff of Garfield County, State of Utah

By James D. Perkins Jr.
Sheriff

Notary Stamp:



State of Utah

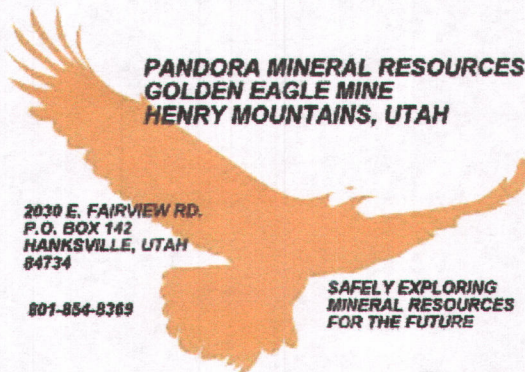
County of Garfield

Subscribed and sworn to before me on this 1st day of October, 2014 by
James D. Perkins Jr.

Notary Signature: Arthur Miller

My Commission Expires: January 20, 2017

COMPLETE
OCT 02 2015
DIV. OIL GAS & MINING



January 6th, 2015

To: Wayne Western

Utah Division of Oil, Gas, and Mining

Salt Lake City, Utah

Cc: John Reay

Bureau of Land Management

Henry Mountain Field Office

Gentlemen,

Please accept our application and N.O.I. for a small exploration project at the Henry Mountain area of Garfield County, Utah.

Background information:

Recently I have been contracted to help perform all legal matters for the primary investor group which was involved with Greentech Mining Utah LLC. Greentech had owned the 670 acre facility and equipment which is located 10 miles south of Hanksville, Utah on highway U-95 S. Greentech had also owned over 4,000 acres of BLM administered mining claims at the east flank of the Henry Mountains at Crescent creek or Eagle Bench. Geentech had defaulted the project in 2012 and the investment group has now legally taken the properties in Wayne and Garfield Counties. This investment company is named: ICA or Investment Capital Alliance LLC of Knoxville, Tennessee. ICA has finalized ownership of the 670 acre facility 10 miles south of Hanksville, in Wayne County, and the 4,000 acre BLM claim group situated in Garfield County. ICA has registered a subsidiary company in Utah, which has been named Pandora Mineral Resources LLC, with the above local Utah and Wayne county address.

Pandora Mineral Resources now owns the BLM claim block which was named Golden Eagle Mine, and would now desire to enter into an exploration program upon claim number 103. (see attached figure A). In 2012 Greentech Mining Utah had began a Plan of Operations submittal with all agencies and designated the shaded study area shown in figure A. This Plan of Operations was deemed complete by both BLM and UDOGM, but was never approved as the reclamation bond was not placed.

COMPLETE
OCT 02 2015
DIV. OIL GAS & MINING

Pandora Mineral Resources would like to initiate Exploration test trenching within the completed previous study area within the same claim 103 shaded area. Pandora feels that exploration testing would be best practice prior to re-submittal of the Plan of Operations for the same study area.

All study cultural resource study, NEPA study, Environmental assessments, habitat study, and water control studies have been done by all agencies for this particular test area, and may be able to be used instead of re-studied for this site. This may speed up the exploration permit process, and not waste the efforts already performed by BLM divisions as well as UDOGM divisions concerning this project area.

The Exploration intent:

A simple procedure has been developed for the exploration plan regarding the Golden Eagle study area. The intent is to construct soft or easy access road in a grid pattern within the study area, and deploy a larger excavator for the purpose of deep reach trenching and removal of sample gold ores. Each station would be trenched 4 or 5 feet in width and extend for 80 feet with a depth of 33 feet to 36 feet. The excavator would need to be at least a Caterpillar 345-C, which could reach to that depth. In addition, a small power screen would also be on site to allow dry screening of the head ore materials to a size range of 1 inch minus. Sieve screen testing has shown that most gold occurrence on the alluvial flow lies within this size range. Attached figure B, shows this grid road access system location overlaid upon the USGS map 7.5 minute series, at the Raggy Canyon Quadrangle.

Dimensions of all access constructed points would remain at a 20 foot width and extend to different lengths at an average of 100 feet for each test point. There are 9 test points, and a final test trench within the main access road as shown in figures C and D. Transport trucks would be used to pick up and transport targeted fines to the 670 acre facility in Wayne County, which is 21 miles to the east and north of the exploration site. Gravity concentration of this 1 inch minus material would be performed at that site and all washed sands would be returned to the exploration site for final reclamation of each test trench area. No test trench will be left open or unsupervised during the testing and sampling procedure concerning each test area.

A certified Geologist will be on station at each test site to extract all soil samples during the exploration process. We have conducted a surface test program within the claim areas of the Butler wash system and found satisfactory returns to continue exploration of the system. (see attachment figures E & F).

Total excavated material for this exploration program would be 1,000 tons. 100 tons would be removed from each of the 10 test trench areas. All oversize materials would be screened and returned to each test trench on site. Top soils would be pushed and stacked at the end of each 100 foot test trench area prior to the excavation of gravels at depth. Once materials have been sampled, concentrated, and fines transported back to the exploration site, filling and smoothing of each site would be completed. Re-seeding of the entire exploration would be the final step.

COMPLETE

OCT 02 2015

DIV. OIL GAS & MINING

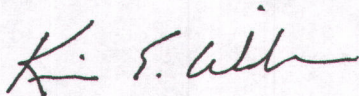
As you can see within the N.O.I. all location information, company information, and contact information has been provided.

Total disturbed acreage has been figured at 0.964 acre. This is to ensure the small footprint we desire for this preliminary exploration of the study area.

Reclamation or surety amount has been estimated at \$8,000.00 based on current division standards. Each excavation will be tested and sampled and filled to grade with 2 feet of top soil to cap each trench. Final procedure will include the re-seeding of each site and all access roads.

Thank you for your time and considerations with this application and please contact me with any questions or concerns you may have.

Best regards,



Kim E. Wilson

Geological Engineer Pandora Mineral Resources

P.O. Box 142

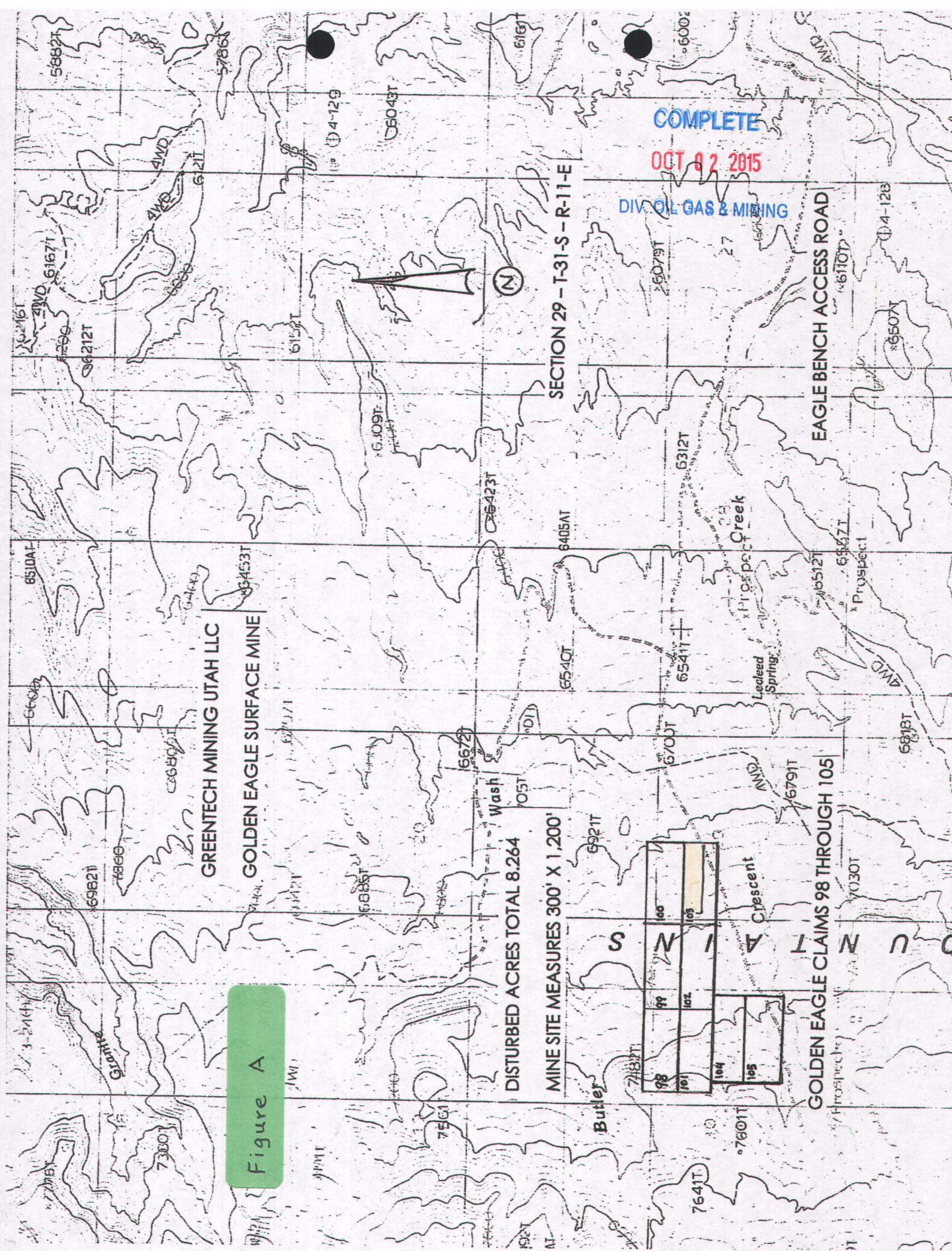
Hanksville, Utah 84734

801-854-8369

Kewilson50@gmail.com



COMPLETE
OCT 02 2015
DIV. OIL GAS & MINING



HANKSVILLE, UTAH 84734

PO BOX 142

HANKSVILLE, UTAH 84734

EXPLORATION TEST PIT LOCATION

Figure B

EXPLORATION TEST PIT LOCATION

Q3-25

Butler

TEST AREA

roads are 20ft. wide

escent

Crescent Creek main access

28 Creek

Fluorescent

(x) Prospects

1000 FT

S1/4 SE1/4 NW1/4 of section 29 T31S R11E East SI B&M

913-26

Copper

COMPLETE
OCT 02 2015

DIV. OIL GAS & MINING

Figure C

PANDORA MINERAL RECOURCES LLC

2030 EAST FAIRVIEW RANCH ROAD

P.O. BOX 142

HANKSVILLE, UTAH 84734

COMPLETE

OCT 02 2015

DIV. OIL GAS & MINING

OVERHEAD ACREAGE DIMENSIONS

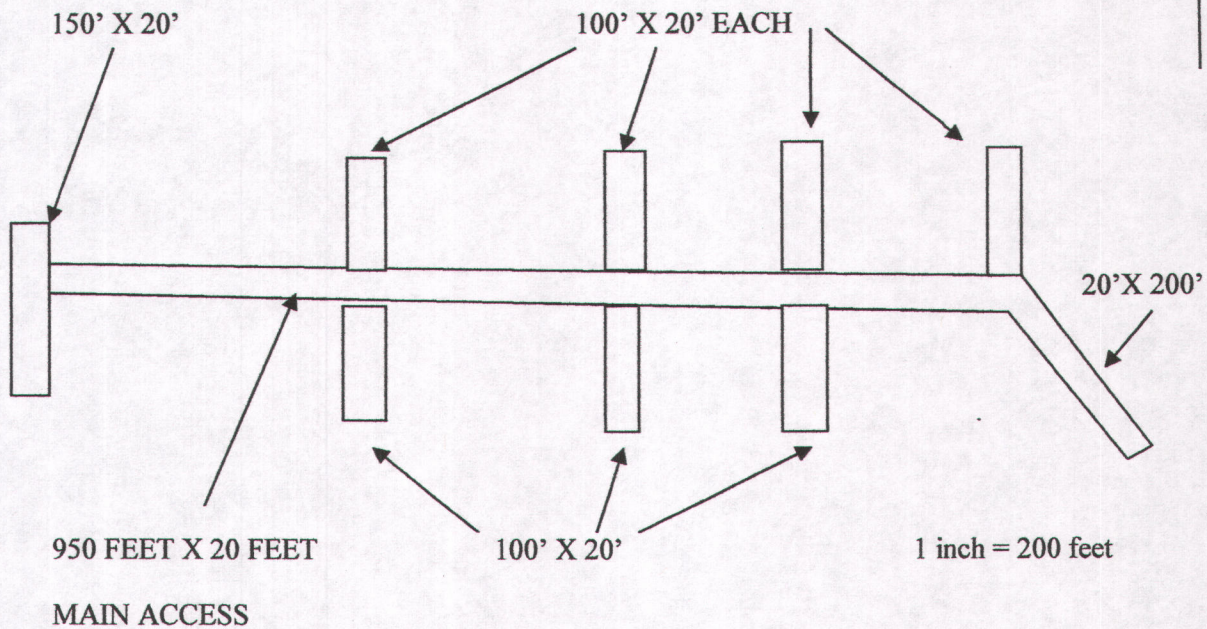
GOLDEN EAGLE MINE EXPLORATION – HENRY MOUNTAINS, UTAH

1,250' x 20' = 25,000 sq. ft. main exploration access road

Each 100' x 20' = 2,000 sq. ft. total 14,000 sq. ft.

150' x 20ft = 3,000 sq. ft.

North Arrow



TOTAL SQUARE FEET = 42,000

TOTAL ACRE = 0.964

S ¼, SE ¼, NW ¼ of Section 29 T-31 south, R-11-East SLB&M

Figure D

PANDORA MINERAL RECOURCES LLC
2030 EAST FAIRVIEW RANCH ROAD

P.O. BOX 142

HANKSVILLE, UTAH 84734

COMPLETE
OCT 02 2015
DIV. OIL GAS & MINING

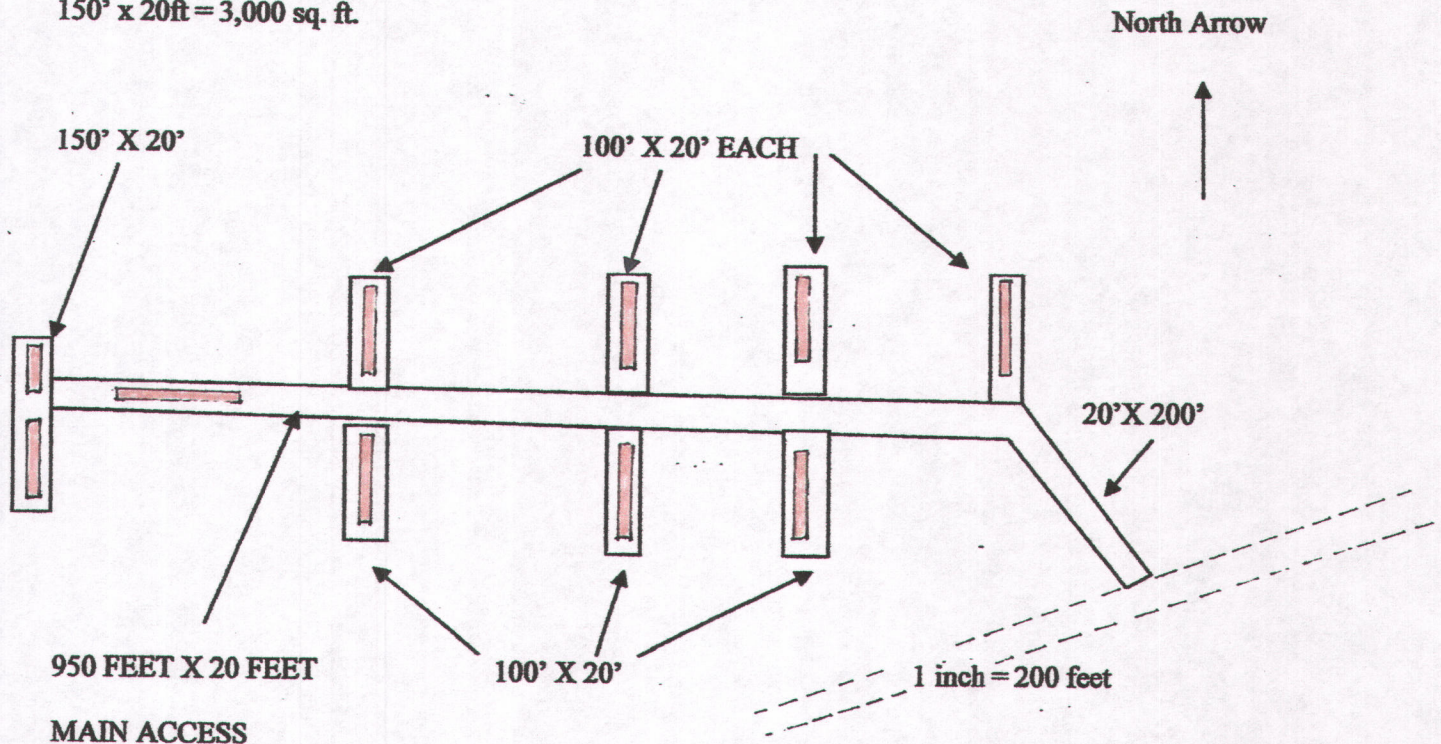
OVERHEAD ACREAGE DIMENSIONS

GOLDEN EAGLE MINE EXPLORATION - HENRY MOUNTAINS, UTAH

1,250' x 20' = 25,000 sq. ft. main exploration access road

Each 100' x 20' = 2,000 sq. ft. total 14,000 sq. ft.

150' x 20' = 3,000 sq. ft.



TOTAL SQUARE FEET = 42,000

TOTAL ACRE = 0.964

S ¼, SE ¼, NW ¼ of Section 29 T-31 south, R-11-East SLB&M

Each Orange outlined area represents a test trench, 4 feet wide x 80 feet in length. Each site will extract 100 tons of material that will be power screened to a 1 inch minus size. The fine material will be transported for testing to the facility at Wayne County. Tailings and oversize material will be transported back to each site for reclamation at each site test trench. Top soils will be stored on the site.

Golden Eagle Project

APEX Geoscience Ltd.
Jan 2015

Uncle Ben Draw and Butler Wash Overburden Sampling (1988-89)

Figure E

SEC 19



COMPLETE

OCT 02 2015

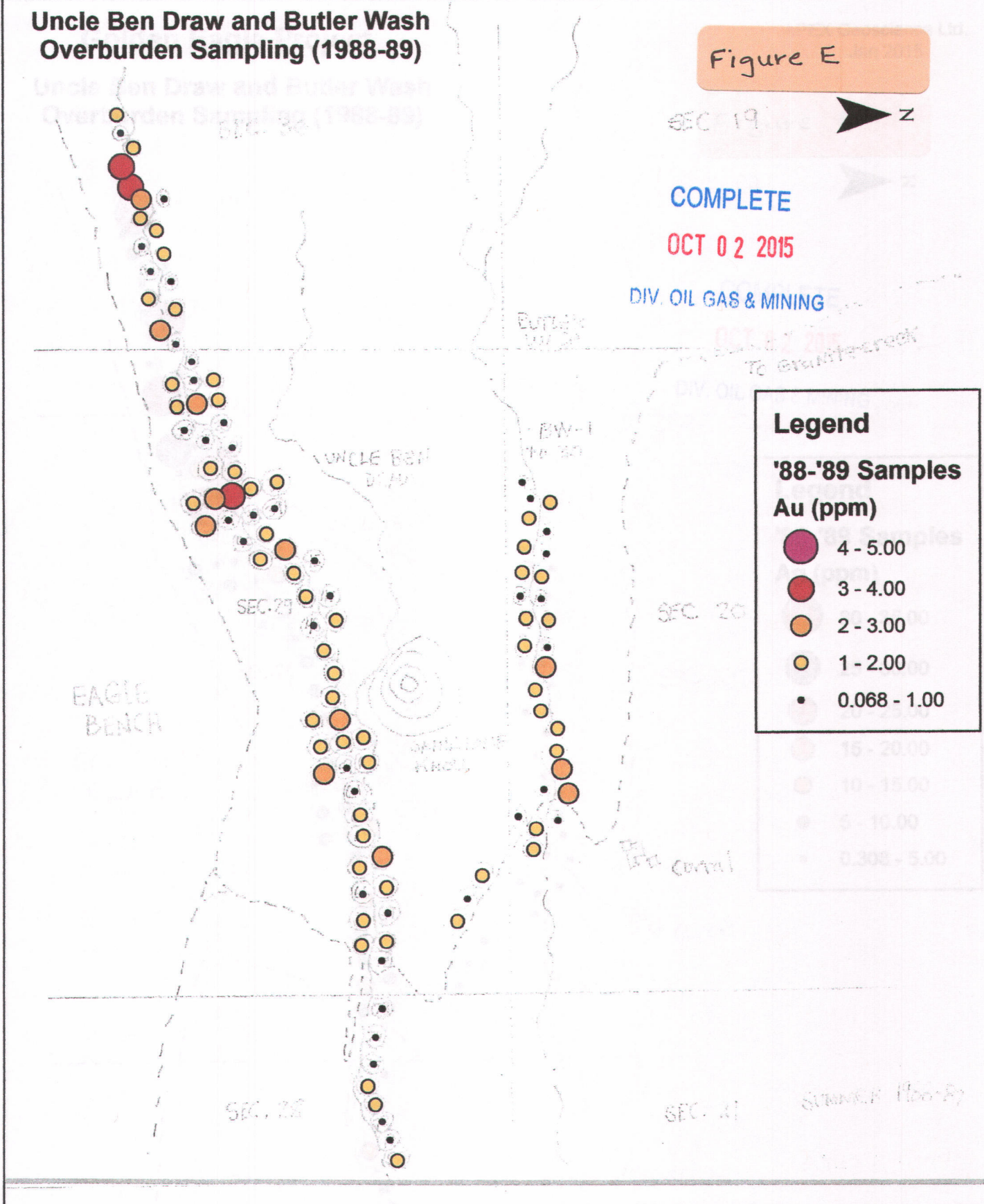
DIV. OIL GAS & MINING

Legend

'88-'89 Samples

Au (ppm)

- 4 - 5.00
- 3 - 4.00
- 2 - 3.00
- 1 - 2.00
- 0.068 - 1.00



PANDORA MINERAL RESOURCES LLC

HENRY MOUNTAIN EXPLORATION
TEST PIT OUTLOOK

SECTION 29
T-31-SOUTH
R-11-EAST

COMPLETE

ECT 0.2 2015

DIV. OIL GAS & MINING

CLAIM 100

200 FT TEST AREA ACCESS LINES

100 FT

950 FT MAIN ROAD ACCESS

150 FT X 20 FT
TEST AREA

1 240 FEET L
FROM CLAIM
BOUNDARY
TO RANGE
FENCE

WHITE LINE
INDICATES 1
FROM ACCES
TO BLM RANG
AT CATTING

CLAIM 103

1 INCH = 200 FEET

GOO

UNITED STATES
DEPARTMENT OF THE INTERIOR
GEOLOGICAL SURVEY

TURKEY KNOB QUADRANGLE
UTAH-GARFIELD CO.
7.5 MINUTE SERIES (TOPOGRAPHIC)



PRODUCED BY THE UNITED STATES GEOLOGICAL SURVEY
CONTROL BY U.S. GEOLOGICAL SURVEY
COMPILED FROM AERIAL PHOTOGRAPH TAKEN 1988
FIELD CHECKED 1988 MAP EDITED 1988
PROJECTION LAMBERT CONFORMAL CONIC
GRID 1000-METER UNIVERSAL TRANSVERSE MERCATOR ZONE 12
8000-FOOT STATE GRID TICS UTM SOUTH ZONE
UTM GRID DECLINATION 17° EAST
1988 MAGNETIC NORTH DECLINATION 17° EAST
VERTICAL DATUM NATIONAL GEODETIC VERTICAL DATUM OF 1985
HORIZONTAL DATUM 1983 NORTH AMERICAN DATUM
To place on the predicted North American Datum of 1983,
move the projection lines as shown by dashed corner ticks
(5 meters north and 62 meters east).
There may be private inholdings within the boundaries of any
Federal and State Reservations shown on this map.
No distinction made between houses, barns, and other buildings
where omitted, land lines have not been established.

PROVISIONAL MAP
Produced from original
manuscript drawings. Information
shown as of date of
photography. 1

SCALE 1:24 000
CONTOUR INTERVAL 40 FEET
To convert feet to meters multiply by .3048
To convert meters to feet multiply by 3.2808
THIS MAP COMPLIES WITH NATIONAL MAP ACCURACY STANDARDS
FOR SALE BY U.S. GEOLOGICAL SURVEY, DENVER, COLORADO 80225
OR RESTON, VIRGINIA 22092

QUADRANGLE LOCATION			
1	2	3	4
5	6	7	8

ADJOINING 7.5 QUADRANGLE NAMES

ROAD LEGEND
Improved Road
Unimproved Road
Trail
Interstate Route U.S. Route State Route
TURKEY KNOB, UTAH
PROVISIONAL EDITION 1988
8010-A5-TF-024

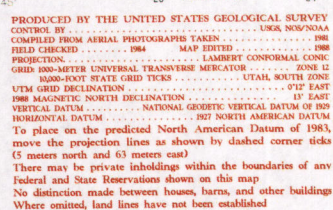
COMPLETE

OCT 02 2015

DIV. OIL GAS & MINING

USGS MINERAL INFORMATION
FEB 02 1989
REC'D FILE COPY

RAGGY CANYON QUADRANGLE
UTAH-GARFIELD CO.
7.5 MINUTE SERIES (TOPOGRAPHIC)



PROVISIONAL MAP
Produced from original
manuscript drawings. Infor-
mation shown as of date of
photography. 1

CONTOUR INTERVAL 40 FEET

To convert feet to meters multiply by .3048

THIS MAP COMPLIES WITH NATIONAL MAP ACCURACY STANDARDS
FOR SALE BY U.S. GEOLOGICAL SURVEY, DENVER, COLORADO 80225
OR RESTON, VIRGINIA 22092

UTAH

QUADRANGLE LOCATION

1	2	3	1 Dry Lakes Peak
			2 Bull Mountain
4		5	3 Baking Shillet Knoll
			4 Mount Ellen
			5 Turkey Knoll
6	7	8	6 Mount Pershall
			7 Cass Creek Peak
			8 Black Table

ROAD LEGEND

Improved Road	
Unimproved Road	

☐ Interstate Route ☐ U.S. Route

RAGGY CA

38110-

38110-A6-TF-024

REC'D FILE COPY

USES IN THE HISTORICAL MAP

COMPLETE

OCT 02 2015

DIV. OIL GAS & MINING